



GIFTS OF SECURITIES INFORMATION

Thank you for your gift to LMU to help invest in the encouragement of learning, the education of the whole person, the service of faith, and the promotion of justice.

TO MAKE A GIFT OF SECURITIES:

Please transfer stock directly to Loyola Marymount's securities firm, Northern Trust, using this specific information:

LMU's Federal Tax ID Number: 95-1643334
LMU's Account #: 26-92321 at Northern Trust
DTC#: 2669 at Northern Trust
Agent Bank ID #: 20290 at Northern Trust
Note: The date of the gift is the date that the gift is transferred to LMU's account.

Northern Trust Contact Information:

Alex Lischka, Trust Analyst
Northern Trust
50 South LaSalle Street, B-8
Chicago, IL 60603-1008
(312) 557-1526 (T)
(312) 557-2673 (F)
AL186@ntrs.com

PLEASE EMAIL OR FAX A LETTER OF INSTRUCTION TO:

Alma Vorst, Senior Director, University Relations Services
Loyola Marymount University
One LMU Drive, Suite 2800
Los Angeles, CA 90045-2659
(310) 338-4567 (T)
(310) 338-5397 (F)
avorst@lmu.edu

LMU Tax Status Information

Loyola Marymount University is a charitable institution of higher education with a section **501(c)(3)** and a **509(a)(1)**.
The **Federal Tax Identification number for LMU is #95-1643334**.

TO MAKE A GIFT OF MUTUAL FUNDS: Please note that the information above is for gifts of securities **ONLY**. If you have mutual funds to contribute- identified by a five letter ticker symbol that always ends in 'X', please contact Caroline Wilhelm in the University Treasurer Office at caroline.wilhelm@lmu.edu or 310-568-6688, as soon as possible.