



2016 GIFTS OF SECURITIES INFORMATION

Thank you for your gift to LMU to help invest in the encouragement of learning, the education of the whole person, the service of faith and the promotion of justice.

TO MAKE A GIFT OF SECURITIES: Please transfer stock directly to Loyola Marymount's securities firm, Northern Trust, using this specific information:

LMU's Federal Tax Identification Number: **95-1643334**

LMU account #: **26-92321** at Northern Trust

DTC #: **2669** at Northern Trust

Agent bank ID: **20290** at Northern Trust

Note: The date of the gift is the date that the gift is transferred into LMU's account.

Northern Trust Contact Information:

Financial Advisor: Alex Lischka
Account Relationship Associate
1- (312) 557-1526
Al186@ntrs.com

Address: Northern Trust
Gift Liquidating Account – LMU
50 South LaSalle Street
Chicago IL, 60603

Fax: 1-(312) 557-2704

Please also email or fax this [letter of instruction](#) to:

Alma Vorst, Senior Director, University Relations Services

Loyola Marymount University

University Hall, One LMU Drive, Suite 2800, Los Angeles, CA 90045-2659

Tel: 310-338-4567 Fax: 310-338-5397 email: avorst@lmu.edu

LMU TAX STATUS INFORMATION

Loyola Marymount University is a charitable institution of higher education with a section **501(c)(3)** and a **509(a)(1)**. The **Federal Tax Identification number for LMU is #95-1643334**.

TO MAKE A GIFT OF MUTUAL FUNDS: Please note that the information above is for gifts of **securities ONLY**. If you have mutual funds to contribute - identified by a **five letter ticker symbol that always ends in an 'X'** - please contact Caroline Wilhelm in the University Treasurer Office at caroline.wilhelm@lmu.edu or 310.568.6688 as soon as possible.